

SHAREHOLDER COMMUNICATIONS POLICY

INTRODUCTION

1. This policy outlines the approach of Dynasty Resources Limited to shareholder communications.

SHAREHOLDER COMMUNICATIONS POLICY

2. This policy outlines the processes followed by Dynasty to ensure that communication with Dynasty shareholders and the investment community is effective, consistent and adheres to the principles of continuous disclosure.
3. This policy should be read together with and subject to Dynasty's Continuous Disclosure Policy. The Continuous Disclosure Policy addresses matters such as:
 - Dynasty's continuous disclosure obligations; and
 - the identity of the persons authorised to make public statements to the market on behalf of, or attributable to, Dynasty.
4. Dynasty's website, its Annual General Meeting and its regular reporting to the market (i.e. quarterly reports, financial reports and Annual Report) are considered by the Board as the primary communication vehicles within the context of this policy. In addition, reasonable access to senior management and directors will be provided for shareholders and the investor community to seek information on Dynasty.

ELECTRONIC COMMUNICATIONS

5. Dynasty's website is the key day-to-day information resource for shareholders and the investment community. All announcements made to ASX are available on a timely basis on Dynasty's website or by email notification (when a shareholder provides their email address to Dynasty and elects to be notified of ASX announcements).
6. Additional information, such as presentations to industry conferences or broker presentations, may also be made available via the website.

GENERAL MEETINGS (AGM)

7. Dynasty wishes to encourage participation of shareholders at the Annual General Meetings (AGM) and other shareholder meetings conducted by Dynasty.
8. At each meeting, shareholders (through the Chairman) will be given the opportunity to ask general questions to directors and senior management. If shareholders are not present at the AGM, shareholders are invited in the Notice of Meeting to forward their questions and comments to Dynasty prior to the AGM.
9. Dynasty will also ensure that its external auditors attend the AGM and will be available to answer questions about the conduct of the audit and the preparation of the Auditor's Report.
10. In addition to the lodgement of the Notice of AGM with ASX and mailing it to shareholders, Dynasty will also put such notices on the Company's website on the date the documents are posted to shareholders. Results of resolutions considered at shareholders' meetings will be lodged with ASX and will also be available on the Dynasty website as soon as practical after the relevant shareholder meeting.
11. The Chairman and Managing Director's AGM address will be announced to ASX just prior to the commencement of the AGM. It will be available to shareholders in the same manner as other ASX announcements.

FINANCIAL RESULTS

12. The financial results for the full year ended 31 December are reported by Dynasty no later than within March each year. The financial results for the half-year ended 30 June are reported by Dynasty no later than September each year.

13. The full year and half-year results announced to ASX will be available to shareholders in the same manner as other ASX announcements.

ANNUAL REPORT

14. The Annual Report contains key financial information about Dynasty as well as important operating and corporate information. The Annual Report will be available on the Dynasty website prior to the AGM (and within the timeframe set by the Corporations Act).
15. Shareholders can elect to receive an Annual Report by email or mail by completing an Annual Report Election form which is available from the Dynasty Share Registry.
16. Current and previous Annual Reports are available on the Dynasty website or directly on demand to the company secretary.

ACCESS TO MANAGEMENT

17. Shareholders and the investment community will have reasonable access to specific authorised senior management and directors of Dynasty to ask direct questions or to seek additional information on the business.
18. Directors and senior management must ensure they observe all requirements of Dynasty's Continuous Disclosure Policy in any communication. The authorised spokespersons for Dynasty are set out in the Continuous Disclosure Policy. Discussion should focus on publicly announced facts regarding the business and should not in any way contain comments which could be construed as investment advice.
19. Requests for additional information may be made through the website, or by mail or phone to the Company's registered office.
20. Contact details for these communication access points are as follows:

Website: www.dynastyresources.com.au

Email: info@dynastyresources.com.au

Registered Office: 83 Brisbane Street, Perth, WA 6000

Telephone: +61 8 6316 4414

SHARE REGISTRY

21. For all share related enquiries, shareholders should contact Dynasty's Share Registry:

Security Transfer Registrars Pty Ltd

PO Box 535

Applecross, WA, 6953

Telephone: +61 8 9315 2333 Facsimile: +61 8 9315 2233 (within Australia)

Email: registrar@securitytransfer.com.au

Website: www.securitytransfer.com.au

For all queries, you will need to quote your Holder Identification Number or Security holder Reference Number (SRN) as it appears on your Holding statement, along with your current address.

BREACH OF POLICY

22. Strict compliance with this policy is mandatory. Breaches will be taken seriously and may be subject to disciplinary action, up to and including termination of a person's employment or appointment.

REVIEW OF THIS POLICY

A formal review of this policy takes place annually.

Reviewed and approved by the Board on 30 September 2016.