

ANNUAL GENERAL MEETING

2014

DYNASTY
RESOURCES LIMITED

21 November 2014

Disclaimer

Important Notice

The purpose of this presentation is to provide general information about Dynasty Resources Limited (“Dynasty Resources”). It is not recommended that any person makes any investment decision in relation to Dynasty based on this presentation.

Certain statements contained in this presentation, including information as to the future financial or operating performance of Dynasty Resources and its projects, are forward-looking statements. Such forward-looking statements:

- are necessarily based upon a number of estimates and assumptions that, while considered reasonable by Dynasty Resources, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements; and
- may include, among other things, statements regarding targets, estimates and assumptions in respect of metal production and prices, operating costs and results, capital expenditures, mineral reserves and mineral resources and anticipated grades and recovery rates, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

Forward-looking statements should therefore be construed in light of such risk factors and undue reliance should not be placed on forward-looking statements. These forward-looking statements speak only as at the date of this presentation.

Competent Persons Statement

This presentation includes information on Mineral Resources. Mineral Resources are compiled by Mr David Jenkins from information supplied to and obtained by Dynasty Resources. Mr David Jenkins is a full time employee of Terra Search Pty Ltd, geological consultants employed by Dynasty Resources. Mr Jenkins is a Member of the Australian Institute of Geoscientists and has sufficient experience in the style of mineralisation and type of deposit under consideration and the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results (“JORC Code”). Mr Jenkins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Agenda

1. Chairman's Overview – Thomas Pickett
2. Managing Director's Address – Lewis Tay
3. Formal Business

Chairman's Overview

Thomas Pickett

Corporate

- Overview
 - Challenging year for small cap exploration companies
 - Evaluation of diversification possibilities
 - Discussions regarding the sale of non-core tenements to major counter parties
 - Continued exploration of extensive iron ore tenement areas
- Expense reduction
 - Divestment of non-core asset to BHP
 - Relinquishment of areas that were not sufficiently prospective in current market
 - JV arrangements

Managing Director's Address

Lewis Tay

- **Gold tenement portfolio** – Continuing to build portfolio of 100% owned tenements in the Eastern Goldfields Province of WA, one of the richest gold producing regions in the world.
- **Prairie Downs Iron Ore** – Dynasty continued to review processing methods for the deposit material at its flagship **Spearhole Iron Project**.
- **Goldstone JV (Dynasty 20%)** – A major Chinese exploration bureau has invested \$2.75m into the JV company to conduct exploration on greenfield projects in WA, with preliminary findings showing good potential for gold and nickel targets
- **New Opportunities**– Company has expanded the focus into gold and copper by submitting several new applications in some prospective mineralisation zones, these applications are expected to be granted in 2014. In addition, ongoing discussion and evaluation of various opportunities being presented to the Company.
- **Need to raise additional capital** – Company is continuing to look at option that will provide appropriate recognition for the Company's assets and provide future opportunities for shareholders.

FORMAL BUSINESS

To receive and consider the Financial report, Directors' report and Auditor's report for the financial year ended 30 June 2014

“That the Remuneration Report for the year ended 30 June 2014 be adopted.”

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For	Open	Against	Abstain/Excluded
21,534,375	Nil	100,000	10,329,087

Item 3

“That Bin Wang, who retires by rotation in accordance with clause 13.2 of the Company’s Constitution, be re-elected as a director of the Company.”

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“That Bin Wang, who retires by rotation in accordance with clause 13.2 of the Company’s Constitution, be re-elected as a director of the Company.”

For	Open	Against	Abstain
31,863,462	Nil	100,000	Nil

“That for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities of up to 10% of the issued share capital of the Company (at the time of issue) within the next 12 months calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement.”

Item 4

“That for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities of up to 10% of the issued share capital of the Company (at the time of issue) within the next 12 months calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement.”

For	Open	Against	Abstain
31,863,462	Nil	100,000	Nil

Annual General Meeting
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