

10 August 2016

ASX Announcement

## ISSUE OF SHORTFALL SHARES AND PLACEMENT OF SECURITIES

### Shortfall Shares

Dynasty Resources Limited (DMA or the Company) advises that the Company has allotted a total of 8,576,645 ordinary fully paid shares for \$428,832.25, being the shortfall under the Company's recently completed Non-Renounceable Entitlement Issue which closed on 20 July 2016.

The shares were allotted to nominees of the Underwriter, Cyberstore Technology Ltd.

### Placement

Dynasty confirms the Company has also undertaken a placement of securities to investors raising a further \$1,150,741.70. The placement has been undertaken given the number of parties seeking to participate in the Shortfall exceeded the underwriting commitment. Funds from the placement will be used to fund mineral exploration and potential mineral exploration acquisitions and working capital.

The placement involves the issue of 23,014,834 new ordinary shares at an issue price of \$0.05 per share. The Placement Shares will rank equally with all other ordinary shares on issue, and will issue today. The Placement is made under both the Company's existing Listing Rule 7.1 and 7.1A capacity.

### Information Required Under Listing Rules 7.1A.4, 3.10.5A

Pursuant to ASX Listing Rules 7.1A.4 and 3.10.5A, the Company provides the following information in respect of the Placement Shares.

- a) The dilutive effect of the issue of the Placement Shares on existing shareholders of the Company is as follows:

	No. of ordinary shares	% of total ordinary shares on issue on completion of Placement
Number of ordinary shares on issue prior to the placement (assuming the shortfall shares have been issued)	483,311,507	95.45%
Placement issue under Listing Rule 7.1	7,083,683	1.40%
Placement issue under Listing Rule 7.1A	15,931,151	3.15%
Total number of ordinary shares on issue immediately following the placement	506,326,341	100.00%

*Total percentage dilution on existing shareholdings as a result of the placement: 4.55%*

In relation to the portion of Placement Shares issued under Listing Rule 7.1A, the percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement – 99.85%
- pre-placement security holders who did participate in the placement – 0.15%
- participants in the placement who were not previously security holders – 91.67%

- b) The shares under Listing Rule 7.1A were issued to sophisticated investors as it was considered to be the most cost-effective mechanism for raising funds;
- c) There were no underwriting arrangements entered into for the placement; and
- d) There is no fees payable for the placement.

**Capital contribution**

The Company recently contributed \$1.5 million to Shanghai Chen Mao Finance Lease Co Ltd (SCFL) to further support SCML in the development of its financial leasing business.

Enquiries:  
Lewis Tay  
Managing Director  
(08) 6316 4414