

20 July 2016

ASX Announcement

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**NON-RENOUCEABLE ENTITLEMENT ISSUE –  
CLOSE OF OFFER & SUBSCRIPTIONS**

Dynasty Resources Limited (DMA or the Company) announces that its Non-Renounceable Entitlement Issue of 1 new share for every 10 shares held at an issue price of \$0.05 per share (“Offer”) has now closed.

The Company received applications to subscribe for 14,907,266 new shares for a total of \$721,909.45. The Offer was undersubscribed by 31,122,402 shares or \$1,579,573.95.

The Offer was partially underwritten to 50% by Cyberstore Technology Limited (“Underwriter”) and the underwritten shortfall of 8,107,568 shares (\$428,832.25) will be placed by the Underwriter.

When completed, the total funds raised under the Offer will be \$1,150,741.71 before costs.

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