

21 June 2016

ASX Announcement

\$2.3 MILLION NON-RENOUNCEABLE ENTITLEMENT ISSUE

SUMMARY

- 1 for 10 partially underwritten non-renounceable entitlement issue at an offer price of \$0.05 per share to raise \$2.3 million
- Proceeds from the Offer will be used to fund:
 - mineral exploration and consider potential mineral exploration acquisitions; and
 - working capital.

UNDERWRITTEN ENTITLEMENT ISSUE

Dynasty Resources Limited (the Company or DMA) will undertake a partially underwritten pro-rata non-renounceable entitlement issue of approximately 46,029,668 million fully paid ordinary shares (New Shares) to eligible shareholders, on the basis of one (1) Share for every ten (10) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.05 per Share to raise up to \$2,301,483 (based on the number of Shares on issue as at the date of the Prospectus) (**Offer**). The Offer will raise approximately \$2.3 million before costs.

The Offer is partially underwritten (up to 23,014,834 New Shares) by the Company's major shareholder Cyberstore Technology Limited (Hong Kong).

The timetable for the Entitlement Issue is:

Event	Date
Lodgement of Prospectus with the ASIC	21 June 2016
Lodgement of Prospectus & Appendix 3B with ASX	21 June 2016
Notice sent to Shareholders	23 June 2016
Ex entitlement date	24 June 2016
Record Date for determining Entitlements	27 June 2016
Prospectus sent to Shareholders and announces that this has occurred	30 June 2016
Last day to extend the Closing Date	6 July 2016
Closing Date (5:00 pm WST)*	11 July 2016
Shares quoted on a deferred settlement basis	12 July 2016
Notify ASX of under subscriptions	14 July 2016
Issue date/Shares entered into Shareholders' security holdings	18 July 2016
Quotation of Shares issued under the Offer	19 July 2016

* The Directors may extend the Closing Date subject to the Listing Rules. As such the date the Shares are expected to commence trading on ASX may vary.

Enquiries:
Lewis Tay
Managing Director
(08) 6316 4414