

30 January 2015

ASX Announcement

PLACEMENT OF SECURITIES

Dynasty Resources Limited (the Company) (ASX Code: DMA) confirms the Company has undertaken a placement to sophisticated investors raising \$150,000 to maintain current assets together with operational expenses.

The placement involves the issue of 15 million new ordinary shares at an issue price of \$0.01 per share.

The Board is continuing to review the strategic options for the Company, with an aim to identify new opportunities and to maximise the value of the Company's assets.

Enquiries:
Lewis Tay
Managing Director
(08) 6316 4414