

6 September 2013

ASX Announcement

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## **PLACEMENT OF SECURITIES**

Dynasty Metals Australia Limited (DMA) is pleased to announce the Company has reached agreement to undertake a placement for the issue of shares to raise \$400,000 together with an issue of options to raise a further \$80,000 to advance the Company's ongoing exploration program.

The placement, which remains subject to receipt of all cleared funds, involves the issue of 8 million new ordinary shares at an issue price of \$0.05 per share, together with 8 million unlisted options at an issue price of \$0.01. The options are exercisable at \$0.05 within 24 months of their issue date.

The issue price of the shares reflects the same price offered to existing shareholders via the Rights Issue undertaken earlier this year, and is being undertaken pursuant to Listing Rule 7.1 of the ASX Listing Rules.

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