

5 April 2013

ASX Announcement

NON-RENOUNCEABLE RIGHTS ISSUE

Dynasty Metals Australia Limited (ASX: DMA) today announced that it will be undertaking a pro-rata, non-renounceable rights issue (“Rights Issue”) to raise capital of approximately \$1.06 million.

Shareholders are invited to participate and would receive one New Share for every five Shares held at the Record Date of Tuesday, 16 April 2013, at a price of \$0.05 for each New Share. Full details of the Rights Issue will be available in the Offer Document.

The timetable for the Rights Issue is:

Event	Date
Shares quoted on an “ex” entitlement basis	10 April 2013
Record Date	16 April 2013
Opening Date	17 April 2013
Offer Document and Entitlement and Acceptance Forms sent to Eligible Shareholders	18 April 2013
Closing Date for acceptance and payment	7 May 2013
Shortfall Notification Date	9 May 2013
Despatch date/Shares entered into Shareholders’ security holdings	15 May 2013
Trading on ASX of New Shares	16 May 2013

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