

23 June 2011

Company Announcements Office
Australian Securities Exchange Limited

Issue of Securities - Cleansing Statement and Appendix 3B

On 17 June 2011 Dynasty Metals Australia Limited (the '**Company**') placed 13,500,000 ordinary shares at 18 cents per share to sophisticated and professional investors pursuant to a private placement. Gross proceeds raised were \$2.43 million.

Notice under Section 708A(6) of the Corporations Act 2001 (the 'Act')

The Company hereby gives notice that:

1. The Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of The Act;
3. As at the date of this notice the Company has complied with the:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of The Act; and
4. As at the date of this Notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

The Shares are issued within the available limit under ASX Listing Rule 7.1.

Yours faithfully

Michael van Uffelen
CFO and Company Secretary