



# MARKET RELEASE

1 December 2005

**Dynasty Metals Australia Limited**

## PRE-QUOTATION DISCLOSURE

Dynasty Metals Australia Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 1 December 2005.

Official Quotation of the following securities will commence at 1.00 pm E.D.S.T. (10.00 am W.S.T.) on Tuesday, 6 December 2005.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated statement of financial position based on funds actually raised.
4. Updated statement of commitments based on funds actually raised.
5. Confirmation of completion of Bright Project, Laverton Project and Stella Range Project purchase agreements.
6. Statement disclosing the extent to which Dynasty has followed the best practice recommendations set by the ASX Corporate Governance Council and reasons for not following them.
7. Number and escrow period of restricted securities.

Security Code: DMA



Nicholas Ong  
Adviser, Issuers (Perth)