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MARKET RELEASE

1 December 2005

Dynasty Metals Australia Limited

ADMISSION TO OFFICIAL LIST

Dynasty Metals Australia Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 1 December 2005.

Official Quotation of the following securities will commence at 1.00 pm E.D.S.T. (10.00 am W.S.T.) on Tuesday, 6 December 2005.

15,175,002

ordinary shares fully paid

Security Code:

DMA

Anthony 🕅 alsh

Anthony Walsh

Assistant Manager, Issuers (Perth)