

30 June 2016

ASX Announcement

EXTENSION TO CLOSING DATE FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE AND DISPATCH OF PROSPECTUS

EXTENSION TO OFFER PERIOD

Dynasty Resources Limited (ACN (110 385 709)) (**Company**) refers to its announcement on 21 June 2016 and the Company's pro rata non-renounceable entitlement issue of one (1) fully paid ordinary share in the Company (**New Share**) for every ten (10) fully paid ordinary shares in the capital of the Company (**Shares**) held (**Offer**) to raise approximately \$2,301,483. The Offer is partially underwritten by Cyberstore Technology Ltd (**Underwriter**).

Based on feedback from shareholders requesting a longer Offer period, the Company confirms it has extended the Closing Date for the Offer to 5pm WST on **Friday, 15 July 2016**.

The revised indicative timetable for the Offer is set out below.

Event	Date
Ex entitlement date	24 June 2016
Record Date for determining Entitlements	27 June 2016
Prospectus sent to Shareholders	30 June 2016
Last day to extend the Closing Date	12 July 2016
Closing Date (5:00 pm WST)*	15 July 2016
Shares quoted on a deferred settlement basis	18 July 2016
Notify ASX of under subscriptions	20 July 2016
Issue date/Shares entered into Shareholders' security holdings	22 July 2016
Quotation of Shares issued under the Offer	25 July 2016

* The Directors may extend the Closing Date subject to the Listing Rules. As such the date the Shares are expected to commence trading on ASX may vary.

DISPATCH OF OFFER DOCUMENT

The Company confirms that the Prospectus was dispatched to eligible shareholders today, together with personalised entitlement and acceptance forms and the attached letter confirming the extension of the Offer Period.

Enquiries:
Lewis Tay
Managing Director
(08) 6316 4414

30 June 2016

Dear Shareholder

DYNASTY RESOURCES LIMITED – PRO-RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE

We refer to our letter to you on 23 June 2016 in relation to the pro rata non-renounceable entitlement issue of one (1) fully paid ordinary share in the Company (**New Share**) for every ten (10) fully paid ordinary shares in the capital of the Company held (**Offer**) to raise approximately \$2,301,483. The price of New Shares under the Offer is \$0.05 each (**Issue Price**).

Please find enclosed a copy of the Prospectus for the Offer together with a personalised Entitlement and Acceptance Form.

Please note there has been an update to the timetable on page 2 of the Prospectus. The Offer period has been extended and the Closing Date for the Offer will now be 5pm WST on **Friday, 15 July 2016**.

The revised indicative timetable for the Offer is set out below.

Event	Date
Notice sent to Shareholders	23 June 2016
Ex entitlement date	24 June 2016
Record Date for determining Entitlements	27 June 2016
Prospectus sent to Shareholders	30 June 2016
Last day to extend the Closing Date	12 July 2016
Closing Date (5:00 pm WST)*	15 July 2016
Shares quoted on a deferred settlement basis	18 July 2016
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** The Directors may extend the Closing Date subject to the Listing Rules. As such the date the Shares are expected to commence trading on ASX may vary.*

If you require further information, please contact the Company on:

Email: info@dynastyresources.com.au or by telephone: +61 8 6316 4414 Yours sincerely



Lewis Tay
Chairman and Managing Director