

12 May 2016

ASX Announcement

PROPOSED PLACEMENT OF SECURITIES

Dynasty Resources Limited (the Company) (ASX Code: DMA) advises it intends to undertake a placement of up to 25 million shares at an issue price of \$0.05 per share to sophisticated investors. The Company expects to complete the placement in the next two weeks.

The Company recently contributed \$1.2 million to Shanghai Chen Mao Finance Lease Co Ltd (SCFL) to further support SCML in the development of its financial leasing business. Funds raised from the placement will be used to strengthen the Company's financial position to continue to pursue investment opportunities and actively look at exploration opportunities.

Enquiries:
Lewis Tay
Managing Director
(08) 6316 4414