

25 June 2015

ASX Announcement

RENOUNCEABLE RIGHTS ISSUE – CLOSE OF OFFER & SUBSCRIPTIONS

Dynasty Resources Limited (DMA or the Company) announces that its Renounceable Rights Issue of 3 new shares for every 2 shares held at an issue price of \$0.01 per share has now closed.

The Company received applications to subscribe for 16,867,114 new shares for a total of \$168,671.14. The shortfall is 205,310,890 shares or \$2,053,108.90.

The shortfall is subject to the Underwriting Agreement with Cyberstore Technology Limited dated 21 May 2015 between the Company and the Underwriter whereby the Underwriter has agreed to fully underwrite the Rights Issue pursuant to the conditions detailed in the Underwriting Agreement.

Enquiries:

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