

28 May 2015

ASX Announcement

## **\$2.22 MILLION RENOUNCEABLE RIGHTS ISSUE**

### **Summary**

- 3 for 2 fully underwritten renounceable rights issue at an offer price of \$0.01 per share to raise \$2.22 million
- Proceeds from the fund raising will be used to:
  - Maintain the Company's most prospective tenements;
  - Fund operational expenses; and
  - Provide working capital for the Company to review and pursue strategic opportunities.

### **Underwritten Rights Issue**

DMA confirms it will undertake a fully underwritten pro-rata renounceable rights issue of approximately 222.2 million fully paid ordinary shares (New Shares) to eligible shareholders, on the basis of 3 new shares being offer for every 2 shares held at an issue price of \$0.01 per share (Rights Issue). The Offer is made to holders of Shares on Tuesday, 2 June 2015 (Record Date) with a registered address in Australia or New Zealand and any other jurisdictions where the Company reasonably believes that it is not prohibited or unduly onerous or impractical to make the Offer in accordance with all applicable laws and the Listing Rules (Eligible Shareholders). The Offer will raise approximately \$2.22 million before costs. The Rights Issue is renounceable, and entitlements may be traded on the ASX in accordance with the timetable below.

The Offer is underwritten by Cyberstore Technology.

The Company has agreed, subject to shareholder approval, to issue a third party arranger 16 million new shares upon completion of the Rights Issue (Arranger's Fee).

The timetable for the Rights Issue is:

<b>Event</b>	<b>Date</b>
Notice sent to shareholders containing information on the Rights Issue	29 May 2015
Shares quoted on an "ex" entitlement basis and rights trading commences	1 June 2015
Record Date for the Rights Issue	3 June 2015
Offer Document and Entitlement and Acceptance Forms sent to Eligible Shareholders	9 June 2015
Rights trading ends	15 June 2015
Shares quoted on a deferred settlement basis	16 June 2015
Closing Date for acceptances and payment	22 June 2015
Notify ASX of undersubscriptions	25 June 2015
Issue Date for New Shares	26 June 2015
Deferred settlement trading ends	26 June 2015

This timetable is indicative only and subject to the requirements of the Corporations Act and ASX Listing Rule may changes. Please refer attached Appendix 3B for the proposed Rights Issue. Further information in relation to the Rights Issue will be set out in an Offer Document.

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