

22 May 2015

ASX Announcement

WITHDRAWAL OF RIGHTS ISSUE

Dynasty Resources Limited (the Company) (ASX Code: DMA) refers to its earlier Announcement dated 22 May 2015 in relation to a proposed Rights Issue.

The Company hereby advises that that proposed Rights Issue is hereby withdrawn. The Company still intends to proceed with a Rights Issue, and will update the market in the near future in relation to a revised timetable for that Offer.

Louise Edwards
Company Secretary