



23 November 2007

Company Announcements Office
ASX Limited

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RELEASE OF ESCROWED SECURITIES

Pursuant to Listing Rule 3.10A, Dynasty Metals Australia Limited hereby notifies you that 9,574,998 fully paid ordinary shares will be released from escrow on 6 December 2007.

The Company will be applying for quotation of the 9,574,998 fully paid ordinary shares.

A handwritten signature in black ink, appearing to read 'G. Anderson', is positioned above the printed name of the Chairman.

GRAHAM ANDERSON
Chairman