



COMMENCEMENT OF OFFICIAL QUOTATION- DYNASTY METALS AUSTRALIA LIMITED

Dynasry Metals Australia Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on 1 December 2005.

Official quotation of the Company's securities will commence on Tuesday, 6 December 2005.

<u>Quoted Securities:</u>	15,175,002 fully paid ordinary shares
<u>ASX Code:</u>	DMA
<u>Time:</u>	1.00 PM E.D.S.T. (10.00 AM W.S.T.)
<u>Date:</u>	6 December 2005
<u>SEAT Abbreviation:</u>	DYNASTY
<u>ISIN:</u>	AU000000DMA2
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals & Mining
<u>Registered Office:</u>	Level 1, 1174 Hay Street West Perth WA 6005 Telephone: (08) 9322 7200 Facsimile: (08) 9322 7211
<u>Company Secretary:</u>	Graham Anderson
<u>Share Registry:</u>	Security Transfer Registrars Pty Limited Suite 1 Alexandria House 770 Canning Highway Applecross WA 6153
<u>Lead Manager to the Issue:</u>	Cube Financial Group Pty Limited 67-69 Nicholson Street St Leonards NSW 2066
<u>Balance Date:</u>	30 June



CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: None

Activities: Gold, uranium and base metals exploration

ASX Restricted Securities: 9,574,998 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,100,000 ordinary shares fully paid issued on 22 December 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

ASX Contact:	Nicholas Ong
Business Unit	Issuers (Perth)
Date:	1 December 2005